# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Suga International Holdings Limited
Date Submitted	03/10/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>912</u> Descri	ption : Ordinary	y Share	
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	<u>HK\$0.10</u>	<u>HK\$200,000,000.00</u>
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	۱ <u> </u>		
Increase/(decrease)		-	
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	lion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ase)	-			
Balance at clos	e of the mon	h			

Total authorised share capital at the end of the month (State **HK\$200,000,000.00** *currency*):

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preferenc	e No. of other
	(1) (2) shares		classes of shares	
Balance at close of preceding month	277,240,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	277,240,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Novement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	Oranica	Exclosed	Gariochea	Lapoca		
Scheme						
(adopted on						
17/09/2002						
and terminated						
on 06/08/2012)						
exercise price						
HK\$1.750						
(21/10/2011)	•	•			•	
ordinary shares	0	0	0	0	0	20,000
(Note 1)						
2.Share option						
Scheme						
(adopted on						
06/08/2012)						
/						
exercise price HK\$1.78						
(21/03/2014)	0	0	0	0	0	1 250 000
ordinary shares	0	0	0	0	0	1,350,000
(Note 1)						
3.Share option						
Scheme						
(adopted on						
06/08/2012)						
exercise price						
HK\$2.158						
(19/01/2015)						
ordinary shares	0	0	0	0	0	3,500,000
(Note 1)	0	0	0	0	0	3,300,000

4.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.26 (10/07/2015) ordinary shares (Note 1)	0	0	0	0	0	4,700,000
5.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.800 (16/07/2015) ordinary shares (Note 1)	0	0	0	0	0	10,000,000
6.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.142 (07/01/2016) ordinary shares (Note 1)	0	0	0	0	0	3,910,000
7.Share option Scheme (adopted on 06/08/2012) exercise price HK\$2.190 (30/06/2016) ordinary shares (Note 1)	0	0	0	0	0	3,300,000

Total A. (Ordinary shares)	0
(Preference shares)	N/A
(Other class)	N/A
Total funds raised during the month from exercise of options (State currency) 0	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)		)				
(dd/mm/yyyy)	( / /	)	-			
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price			<u>-</u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3. <b>N/A</b>	(	)	-			
( / / )						
Stock code (if listed)						
Class of shares			-			
			-			
			-			
EGM approval date (if applicable)						
	( / /	)				
4. N/A	,		-			
( / / )						
Stock code (if listed)			-			
Class of shares						
Cube estintion instan			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		<u> </u>		······		
		Total E		ary shares)		-
				ce shares)		-
			(U	<u> </u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. <b>N/A</b></u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. <b>N/A</b>	( / / )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. <b>N/A</b>						
	_					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	· · · /		Total C. (Ordina	ary shares)	0	
				ce shares)	N/A	-
			•	ther class)	N/A	=
			· · · · · · · · · · · · · · · · · · ·	·		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	0	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A N/A	

shares of shares issuer issuer wissued may be during the issued month pursuant thereto thereto close of	Oth	ner Movements	in Issued Sha	are Capital							
Image: State currency issuable (Note 1)   Class of shares N/A issuable (Note 1)     1. Rights issue At price : State currency issuable (Note 1)   Issue and allotment (// )     2. Open offer   At price : State currency issuable (Note 1)     2. Open offer   At price : State currency issuable (Note 1)     3. Placing   At price : State currency issuable (Note 1)     3. Placing   At price : State currency issuable (Note 1)     4. Bonus issue   Class of shares NA issuable (Note 1)     4. Bonus issue   Class of shares NA issuable (Note 1)     4. Bonus issue   Class of shares NA issuable (Note 1)     5. Placing   Class of shares NA issuable (Note 1)     6. Bonus issue   Class of shares NA issuable (Note 1)     6. Bonus issue   Class of shares NA issuable (Note 1)     6. Bonus issue   Class of shares NA issuable (Note 1)     7. Bonus issue   Class of shares NA issuable (Note 1)     7. Bonus issue   Class of shares NA issuable (Note 1)		Type of leque								shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue   At price :   State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / ) (d/mm/yyyy)     2. Open offer   At price :   State currency   Class of shares		i ype or issue					N.1.4	( <b>A</b>			
1. Rights issue   At price : currency   currency   date : (dd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   EGM approval date:   ( / / )     2. Open offer   At price : State currency   Issue and allotment ( / / )							<u>IN/</u>	<u>A</u>			
2. Open offer   At price :   State currency   Class of shares	1.	Rights issue	At price :			(	/	/	)		
2. Open offer   At price :   State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     2. Open offer   At price :   State currency   Issue and allotment (dd/mm/yyyy)   ( / / )     3. Placing   At price :   State currency   Class of shares					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
2. Open offer   At price :   State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     2. Open offer   At price :   State currency   Issue and allotment (dd/mm/yyyy)   ( / / )     3. Placing   At price :   State currency   Class of shares											
2. Open offer   At price :   State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     EGM approval date:   ( / / )   EGM approval date:   ( / / )     (dd/mm/yyyy)								N/A			
EGM approval date:   ( / / )     (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	(	/	/	)		
3. Placing   At price : State currency   Class of shares N/A     Issue and allotment (// / )   Issue and allotment (// )     EGM approval date: (// )   EGM approval date: (// )     (dd/mm/yyyy)   Class of shares N/A     Image: State currency   Class of shares (// )     EGM approval date: (// )   Image: State currency     Image: State currency   Class of shares (// )     Image: State currency   Image: State currency     Image: State currency					EGM approval date:	(	/	/	)		
3. Placing   At price :   State currency   Issue and allotment date : (d/mm/yyyy)   ( / / )     Bonus issue   EGM approval date:   ( / / )   ( / / )     4. Bonus issue   Class of shares   N/A     Issue and allotment ( / / )   Issue and allotment ( / / )     EGM approval date:   ( / / )											
3. Placing   At price :   State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     EGM approval date:   ( / / )   EGM approval date:   ( / / )     (dd/mm/yyyy)   EGM approval date:   ( / / )     4. Bonus issue   Class of shares N/A issuable (Note 1)     Issue and allotment date : (dd/mm/yyyy)   EGM approval date:   ( / / )     EGM approval date:   EGM approval date:   ( / / )								N/A	<u> </u>		
EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares <u>N/A</u> issuable (Note 1) 4. Bonus issue Let ( Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :		Issue and allotment	(	/	/	)		
Class of sharesN/A				÷	EGM approval date:	(	/	/	)		
4. Bonus issue EGM approval date: (///)											
4. Bonus issue date : (dd/mm/yyyy)   EGM approval date: ( / / )								<u>N/A</u>			
	4.	Bonus issue				(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>	<u>\</u>		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N	<u>/A</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	<u>N</u>	<u>/A</u>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N	/ <u>A</u>		
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N	/ <u>A</u>		
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
L						•		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares <u>N/A</u> issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordina share (Preference share (Other class	s) <u>0</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any	):
Submitted by: _	_ LEE Yiu Cheung
Title:	_Authorised Representative

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.